

FINANCIAL SUPERVISORY COMMISSION

Current Report No 29/2008

Date: 31 March 2008

Issuer's shortened name: KOPEX SA

Subject: Acquisition of substantial assets

Legal basis: Law on Offer; Art.56, Par.1, Cl.2 – current and periodical information

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 31 March 2008 the Issuer was informed about signing by AUTOKOPEX Sp. z o. o. (Issuer subsidiary) authenticated deed of company establishment (company agreement) – under the name of AUTOKOPEX CARS Sp. z o. o. with registered seat in Myslowice and share capital amounting to 500 thou PLN on 31 March 2008.

Equity capital of the new company- AUTOKOPEX CARS Sp. z o.o. is divided into 1,000 equal shares of nominal value 500 PLN each. AUTOKOPEX Sp. z o. o. has acquired 1,000 shares, what makes 100% of AUTOKOPEX CARS Sp. z o.o. equity capital. It enables the company to 100% votes at the Shareholders Meeting; the acquired shares will be paid in cash only.

Core activity of the company is car sale and service.

Acquisition by AUTOKOPEX Sp. z o. o. shares of AUTOKOPEX CARS Sp. z o.o. is a long-term investment. Means for the acquisition originate from financial means of the subsidiary.

The shares in question are recognized as substantial assets, due to transgression of a 20% bound of the company's equity capital.