

FINANCIAL SUPERVISORY COMMISSION

Current Report No 27/2008

Date: 7 March 2008

Issuer's shortened name: KOPEX SA

Subject: Share acquisition of ZM PROGRESS Sp. z o.o.

Legal basis: Law on Offer; Art.56, Par.1, Cl. 2 – current and cyclic information

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 7 March 2008 the Issuer received information about signing on 06.03.2008 between Zabrzanskie Zakłady Mechaniczne SA with registered seat in Zabrze (Issuer's subsidiary) – the Buyer- and MORSKO Sp. z o.o. with registered seat in Zabrze – the Seller- an agreement for acquisition of 99 shares of ZM Progress Sp. z o.o. with registered seat in Zabrze, of a nominal value of PLN 500 a share.

A total share acquisition cost amounted to PLN 49,500, i.e. PLN 500 a share. The shares acquired by ZM SA constitute 99% of the equity capital and a total voice quantity of the Shareholders Assembly of ZM Progress Sp. z o.o.

ZM Progress Sp. z o.o. has not run any activity so far. According to PKD 2007 classification, the company is focused on "other financial service activities (6499Z)". It is a long-term investment.

Source of financing for share acquisition are the Buyer's financial means.

There are neither any other connections between the Seller and the Issuer, nor between the managing persons and the supervising persons but these ones indicated in this report.

Shares being the subject of the agreement in question are recognized as a substantial assets due to the transgression of a 20% bound of the company's equity capital.