

FINANCIAL SUPERVISORY COMMISSION

Current Report No 24/2008

Date: 28 February 2008

Issuer's shortened name: KOPEX SA

Subject: Dismissal of the appeal

Legal basis: Law on Offer; Art.56, Par.5 –information actualization

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 28 February 2008 the Issuer was informed by Zabrzanskie Zakłady Mechaniczne SA with registered seat in Zabrze (entity dependent on the Issuer) that on 21.02.2008 the Court of Appeal in Warsaw (II Civil Department) dismissed an appeal of the State Treasury from the judgement of 12.07.2007 delivered by the Regional Court in Warsaw (II Civil Department) dismissing a prosecution of the State Treasury, represented by the Minister of the State Treasury, substituted by the Office of the Attorney General- State Treasury- against ZZM SA for payment of PLN 10,000 thou by virtue of stipulated penalties, for unsuitable accomplishment of the investment obligations, together with legal interest counted since 06.04.2006. The judgement is legally valid.

The Issuer informed about the fact of lodging an appeal by the State Treasury in the current report RB 235/2007 on 20.09.2007.