

FINANCIAL SUPERVISORY COMMISSION

Current Report No 2/2010

Date: 5.01.2010

Issuer's shortened name: KOPEX SA

Subject: Annex to a significant loan agreement of the Issuer with its subsidiary

Legal basis: Law on Offer; Art. 58, Par. 5 –information actualization

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs that on 5 January 2010 was signed an annex No 6 to the loan agreement dated 8 February 2008 between the Issuer – the Lender and Fabryka Maszyn i Urządzeń Górniczych TAGOR S.A. (the Issuer's subsidiary) – the Borrower. Repayment time of the loan in question has been prolonged until 30.06.2010 and the rate of margin for the Lender has been increased within the frameworks of this annex. The remaining conditions of the agreement remain unchanged. The Issuer informed about the conclusion of the loan agreement in question in the current report RB 18/2008 dated 8.02.2008 and about the annexes to that agreement: annex No 1 in the current report RB 121/2008 dated 1.10.2008, annex No 2 in the current report RB 7/2009 dated 9.01.2009, annex No 3 in the current report RB 27/2009 dated 6.02.2009, annex No 4 in the current report RB 93/2009 dated 18.05.2009, annex No 5 in the current report RB 118/2009 dated 25.06.2009.