

(Translation from the Polish language)

**FINANCIAL SUPERVISORY COMMISSION**

**Current report No 206/ 2009**

Date: 28 December 2009

Issuer's shortened name: KOPEX S.A.

Subject: **Taking over registered bonds issued by Katowicki Holding Węglowy S.A. based in Katowice**

Legal basis: Law on Offer, Art. 56, Par.5 –information actualization

**Contents of the report:**

The Management Board of KOPEX S.A. with registered seat in Katowice in completion to the information included in the current report RB 222/209 dated 22 December 2009, informs the public that taking over 390 Series-9 registered bonds issued by Katowicki Holding Węglowy S.A. with registered seat in Katowice by KOPEX S.A. has taken place on 28 December 2009. Total nominal value of the Bonds has amounted to PLN 39,000,000 and Total Bond Issue Value has amounted to PLN 37,661,052.00.

28 June 2010 is designated as a date of buying back bonds.