

(Translation from the Polish language)

## FINANCIAL SUPERVISORY COMMISSION

### Current report No 181/ 2009

Date : 26 November 2009

Issuer's shortened name : KOPEX S.A.

Subject: **Decision of KDPW regarding share allotment certificate and the Series C shares of KOPEX S.A.**

Legal basis : Law on Offer , Art. 56, Par 1 Item 2 – current and periodic information

### Contents of the report:

The Management Board of KOPEX S.A. acting on the grounds of Cl.34 Par.1 Item 1 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information conveyed by issuers of securities and conditions of recognizing as equivalent information requested by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr.33, poz.259 ze zm*) advises that on 25 November 2009 the Board was informed on decisions of *Krajowy Depozyt Papierów Wartościowych S.A. w Warszawie /KDPW/* (National Depository for Securities) as follows:

1) the Management Board of *Krajowy Depozyt Papierów Wartościowych S.A. w Warszawie* adopted a resolution No 484/09 dated 25 November 2009 regarding the following issues:

-registering up to 6,700,000 allotment certificates for common bearer Series C shares of KOPEX S.A. of nominal value amounting to PLN 1.00 per share in *Krajowy Depozyt Papierów Wartościowych S.A. w Warszawie* and to designate them the PLKOPEX00042 code, on condition that share issue and share allotment have been effected and

-registering up to 6,700,000 common bearer Series C shares of KOPEX S.A. of nominal value amounting to PLN 1.00 per share in *Krajowy Depozyt Papierów Wartościowych S.A. w Warszawie* and to designate them the PLKOPEX00018 code, on condition that shares have been registered in the register of entrepreneurs and decision on introducing the shares to trading on the regulated market by the company operated on the regulated market has been taken up.

-Share registration will be made in three working days from the date of submitting by KOPEX S.A. *KDPW* in documents approving registration of raising the share capital of the Company and also documents that approves taking up a decision on introducing shares designated the PLKOPEX00018 code to trading on the regulated by the entity introducing the shares on this market but not earlier than on the day defined in the decision on introducing the shares to trading on the regulated market.

2) In accordance with Statement of the Operational Department (DO/ZW/2022/2009 ONP/11/4580), registration of 6,700,000 allotment certificates for common bearer Series C shares of KOPEX S.A. designated the PLKOPEX00042 in *KDPW* will be made on 26 November 2009.