

## FINANCIAL SUPERVISORY COMMISSION

### **Current Report No 161/2009/K**

Date: 15.10.2009

Issuer's shortened name: KOPEX SA

**Subject: Error correction in the current report No 161/2009 - Registered bonds acquisition issued by Katowicki Holding Węglowy S.A. in Katowice**

Legal basis: Law on Offer; Art. 56, Par. 1 Cl. 2 – current and cyclic information

KOPEX S.A. with a registered seat in Katowice (the Issuer) informs that there has been a writing error in the current report No 161/2009 dated 15.10.2009. An error concerns the date in the first sentence: it is: 14 September 2009, it should be: 14 October 2009.

Correct version of the report:

Management Board of KOPEX SA with registered seat in Katowice informs that on 14 October 2009, as the result of Acquisition Proposal concerning Series 4 Bonds issued by Katowicki Holding Węglowy with registered seat in Katowice (the Issuer), obtained on 2.10.2009 from BRE Bank S.A. as a Dealer, KOPEX S.A. submit an irrevocable offer of acquisition 120 Series 4 registered bonds of cumulative par value 12.000.000 PLN and cumulative issue price 11.792.532 PLN. Today KOPEX S.A. has received a notice of allotment bonds in question by BRE Bank, acting in the Issuer's name. Foregoing transaction is a part of realization the „coaly“ bonds issue agreement by Katowicki Holding Węglowy S.A. on the base of Bonds Issue Programme on the ground the agreement with BRE Bank S.A. dated 13 July 2009 and acquisition by KOPEX S.A. Katowicki Holding Węglowy S.A. bonds of cumulative par value 28.000.000 PLN. The bonds redemption will follow as non-cash rendition in the form of coal supplies.

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