

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current Report No 159/2009

Date: 02 October 2009

Issuer's shortened name: KOPEX S.A.

Subject: Registration changes in the Statutes of Association of the Company by the Court.

Legal basis: Law on Offer; Art. 56. Par. 1. It. 2 – current and cyclic information

Report contents:

The Management Board of KOPEX S.A. with registered Board in Katowice (the Issuer) informs that today it has received decision of the District Court Katowice-Wschód in Katowice, the Eighth Commercial Division of the National Court Register dated 24 September 2009 regarding registration changes in the Statutes of Association of the Company, resulted from Resolutions No.19 and No.20 adopted at the Ordinary General Meeting of Shareholders of KOPEX S.A. on 25 June 2009. The previous stipulations and proposed changes in the Statutes of Association are included in Encl.1 to this report.

A uniform text of the changed Statutes of Association is included in Encl.2 to this report.

Besides, on the grounds of Resolution No.19 adopted by the Ordinary General Meeting of Shareholders of KOPEX S.A. on 25 June 2009 regarding changes in the Statutes of Association and authorizing the Management Board of KOPEX S.A. to raise share capital of the Company in the frame of the in-coming capital with option of excluding the shareholders' right to acquire, value of the in-coming capital amounting to PLN 6,700,000.00 was registered in Section 1 Rubric 8 " Capital of the Company".