

FINANCIAL SUPERVISORY COMMISSION

Current Report No 158/2008

Date: 19 December 2008

Issuer's shortened name: KOPEX SA

Subject: Information on acquisition of KOPEX SA own shares to resale them further.

Legal basis: Law on Offer; Art.56, Par.1, Cl. 2 – current and cyclic information

Report contents:

Management Board of KOPEX S.A. with registered seat in Katowice (the Issuer) in connection with current report RB 154/2008 dated 12 December 2008 hereby informs the public that from 15 December 2008 until 18 December 2008 there were acquired altogether 18,530 own shares of KOPEX SA to resale them further, at nominal price of 1 PLN per share; the acquisition was executed in the framework of "Acquisition/ buy-back of KOPEX SA own shares programme" (Programme), in the part concerning acquisition of the own shares to resale them further, basing on the authority granted the Management Board of the Issuer, by the terms of resolution No 2 of the EGM of KOPEX SA dated 11 December 2008 and by the terms of the resolution of the Management Board of the Issuer dated 12 December 2008.

Average price of the shares acquired in the a.m. period of time amounts to PLN 10.77 per share.

Own shares were acquired during trading sessions in the primary market of the *Gielda Papierow Wartościowych SA* (Warsaw Stock Exchange) in Warsaw through ING Securities SA brokerage house with registered seat in Warsaw, acting on the basis of the brokerage services agreement signed with ING Securities SA in connection with acquisition of KOPEX SA own shares programme, dated 12 December 2008.

The acquired shares make 0.027% of KOPEX SA share capital and entitle to 0.027% of total votes at the general meeting of KOPEX SA.

Since the a.m. programme's commencement there have been acquired altogether 18,530 own shares. The own shares that have been acquired since the a.m. programme's commencement make 0.027% of KOPEX SA share capital and entitle to 0.027% of total votes at the general meeting of KOPEX SA.