

FINANCIAL SUPERVISORY COMMISSION

Current Report No 153/2008

Date: 12 December 2008

Issuer's shortened name: KOPEX SA

Subject: Significant domestic agreements of the Issuer subsidiary

Legal basis: Law on Offer; Art.56, Par.1, Cl. 2 – current and cyclic information

Report contents:

Management Board of KOPEX S.A. with registered seat in Katowice (the Issuer) advises as follows: on 12 December 2008 the Issuer was informed about signing an agreement between Fabryka Maszyn i Urzadzen TAGOR SA with registered seat in Tarnowskie Gory (the Issuer subsidiary)- Supplier- and Kompania Weglowa S.A. Centrum Wydobywcze Polnoc Oddzial ZG Piekary (Orderer).

Subject of the first agreement of 8 December 2008, whose net value amounted to PLN 204 thou, is supply of spare parts to power roof supports. Term of the agreement is until 31 December 2008.

Subject of the second agreement of 12 December 2008, whose net value amounted to PLN 174 thou, is supply of spare parts to power roof supports. Term of the agreement is until 31 December 2008.

Stipulated penalties:

The Supplier will pay the Orderer the following stipulated penalties:

- a) amounting to 10% of the agreement value if the Supplier renounces the agreement
- b) amounting to 0.2% of the agreement value for each day of delay in supply of the subject of the agreement
- c) amounting to 0.2% of the agreement value for each day of delay in removal of defects found out and evidenced upon acceptance procedure

The Orderer will pay the Supplier the following stipulated penalties:

- a) amounting to 10% of the agreement value if the Orderer renounces the agreement

Detailed conditions of the agreement stick to the conditions commonly applied in the agreements of this kind.

In the past 12 months the Issuer subsidiaries have signed with this customer and its subsidiaries agreements amounting altogether to net PLN167,152 thou (including these ones).

The Issuer informed about the last agreement signed with this customer in the current report RB 150/2008 dated 29 October 2008.

The highest value agreement from among all the agreements signed between the a.m. legal entities in the past 12 months is the agreement, the Issuer informed about in the current report RB 134/2008 dated 29 October 2008.

Value of the Issuer's equity in the end of Q3 2008 amounting to PLN 1,191,715 thou was accepted as a criterion of a significant agreement.