

FINANCIAL SUPERVISORY COMMISSION

Current report No 144 / 2009

Date : 07.08.2009

Issuer's shortened name : KOPEX S.A.

Subject:

Annex to the credit agreement of the Issuer subsidiary

Legal basis :

Law on Offer , Art. 56, Cl.5 – Law on offer – updating the information

Contents of the report:

The Board of KOPEX S.A. with a registered seat in Katowice (the Issuer) informs as follows:

Today the Issuer has been aware of receiving on 7 August 2009 by Fabryka Maszyn i Urządzeń TAGOR S.A. with a registered seat in Tarnowskie Góry (the Issuer subsidiary), the Annex to the credit agreement in the form of a multipurpose credit limit dated 26 June 2008.

The Parties of the a/m annex dated 25 July 2009 are Fabryka Maszyn i Urządzeń TAGOR S.A. – the Borrower and Bank PKO BP S.A. with a registered seat in Warszawa – the Lender. By virtue of this annex the Parties have increased the amount of the credit limit by 18 mln PLN and they have established a supplementary security of the liabilities payment in the form of a registered pledge on personal properties amounting altogether to 50.061 thousand PLN.

The remaining stipulations of the agreement are still unchanged.

At the same time, the Issuer informs that in relation to this annex , the Issuer signed with Fabryka Maszyn i Urządzeń TAGOR S.A. the annex to the warranty agreement dated 6 August 2009 by means of which the Parties increased the warranty amount by 18 mln PLN and also in the KOPEX S.A. declaration of submitting to execution the amount was increased by 11,6 mln PLN.

The Issuer informed about the referred credit agreement and the annex to this agreement in the current reports RB 81/2008 dated 1 July 2008 and RB 94/2008 dated 28 July 2008.