

FINANCIAL SUPERVISORY COMMISSION

Current Report No 142/2008

Date: 24 November 2008

Issuer's shortened name: KOPEX SA

Subject: Statement on KOPEX S.A. shares held by dead Leszek Jedrzejewski

Legal basis: Law on Offer; Art.56, Par.1. Cl.1– confidential information

Report contents:

KOPEX S.A. (the Issuer) has received a statement of Mr. Krzysztof Jedrzejewski on KOPEX S.A. shares held by dead Leszek Jedrzejewski.

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Statement:

Leszek Jedrzejewski, main shareholder and KOPEX S.A. Chairman of the Supervisory Board, has died intestate. As of 20 November Mr. Leszek Jedrzejewski was z holder of 39,472,120 shares what made 58.36% of the company's share capital and qualified him to 58,36% of votes at the General Meeting of Shareholders of KOPEX S.A. The shares held by Leszek Jedrzejewski have not been laid in gage.

Leszek Jedrzejewski's parents and his brother Krzysztof Jedrzejewski will be his successors to the inheritance he has left, in compliance with Civil Code.

At present Krzysztof Jeddrzejewski is a holder of 4,578,055 KOPEX S.A. shares making 6.77% of the share capital and 6.77% votes at the General Meeting of Shareholders. Whereas Anna Jedrzejewska, Leszek Jedrzejewski's mother, is a holder of 309,784 KOPEX S.A. shares now.

Shareholders belonging to Leszek Jedrzejewski's family, who are to be successors to his inheritance, declare that they are not going to sell KOPEX S.A. shares.