

FINANCIAL SUPERVISORY COMMISSION

Current Report No 132/2008

Date: 21 October 2008

Issuer's shortened name: KOPEX SA

Subject: Significant agreement between related entities.

Legal basis: Law on Offer; Art.56, Par.1, Cl. 2 – current and cyclic information

Report contents:

Management Board of KOPEX S.A. with registered seat in Katowice (the Issuer) informs as follows:

On 21 October 2008 the Issuer was informed about concluding an agreement (order confirmation) between Fabryka Maszyn i Urzadzen TAGOR S.A. with registered seat in Tarnowskie Gory (the Issuer subsidiary and ZZM S.A. subsidiary)- the Buyer- and Zabrzanskie Zaklady Mechaniczne S.A. with registered seat in Zabrze (the Issuer subsidiary)- the Seller- for purchase of steel sheets.

Gross value of the agreement amounts to PLN 7,565 thou.

Term of the agreement is until 30 October 2008 or until delivery completion.

Stipulated penalties amount to 0.1% of the shipment value for each day of delay.

Detailed agreement conditions conform to these ones usually applied in agreements of this kind.

Gross value of all the agreements concluded between TAGOR SA and ZZM SA in the last 12 months amounts to PLN 139,666 thou (the present one included).

Agreement of the highest value from among all the agreements concluded in this period of time was a commercial agreement dated 26 November 2007 signed between ZZM SA- the Buyer- and TAGOR SA- the Seller, on purchase of steel sheets of the gross value amounting to PLN 55,007 thou.

The Issuer informed about the previous agreement concluded between TAGOR SA and ZZM SA in the current report RB 111/2008 on 28 August 2008.

Value of the Issuer's equity in Q2 2008, amounting to PLN 1,206,061 thou was accepted as a criterion of a significant agreement.