

FINANCIAL SUPERVISORY COMMISSION

Current Report No 131/2008

Date: 16 October 2008

Issuer's shortened name: KOPEX SA

Subject: Significant inland agreement of the Issuer subsidiary

Legal basis: Law on Offer; Art.56, Par.1. Cl.2– current and periodic information

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 16 October 2008 the Issuer was informed about signing an agreement between Fabryka Maszyn i Urzadzen Gornicznych TAGOR with registered seat in Tarnwskie Gory (the Issuer subsidiary)- Contractor- and Kompania Weglowa S.A. Centrum Wydobywcze Zachod, Oddzial KWK Szczyglowice – Orderer. Subject of the agreement is supply of spare parts for power roof supports. Net value of the agreement amounts to PLN 392 thou. Term of the agreement is until 31 October 2008.

Stipulated penalties:

The Contractor will pay the Orderer the following stipulated penalties:

- amounting to 10% of the gross agreement value if the Orderer renounces the agreement due to the reasons caused by the Contractor,
- amounting to 0.1% of the gross agreement value, for each day of delay in supply of the subject of the agreement,
- The Orderer will pay the Contractor the following stipulated penalties:

-amounting to 10% of the gross agreement value if the Orderer renounces the agreement due to the reasons caused by the Contractor,

Detailed conditions of the agreement comply with conditions usually applied in agreements of this kind.

For the last 12 months the Issuer subsidiaries have signed agreements with the customer in question and its subsidiaries amounting altogether to PLN 129,977 thou (this agreement included).

The Issuer informed about the last agreement signed with this customer in the current report RB 130/2008 on 10 October 2008.

Agreement of the biggest value signed in the last 12 months is the agreement concluded on 13 March 2008 between consortium of companies PBsz Zaklad Uslug Gornicznych Sp. z o.o. with registered seat in Bytom (the Issuer subsidiary) – Consortium Leader- and VACAT Sp. z o.o.with registered seat in Rybnik – Consortium Participant; net agreement value amounted to PLN 19,893 thou.

Value of the Issuer's equity in the end of Q2 2008, amounting to PLN 1,206,061 thou was accepted as a criterion of a significant agreement.