

FINANCIAL SUPERVISORY COMMISSION

Current Report No 124/2008

Date: 3 October 2008

Issuer's shortened name: KOPEX SA

Subject: Gaining permission to carry out activities within Katowice Special Economic Zone
/Katowicka Specjalna Strefa Ekonomiczna KSSE/

Legal basis: Law on Offer; Art.56, Cl.1 – confidential information

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

The Issuer was informed by Zabrzanskie Zaklady Mechaniczne S.A. (the Issuer subsidiary) on gaining permission No 267 by Zabrzanskie Zaklady Mechaniczne S.A. to carry out activities within Katowice Special Economic Zone; scope of the activities covers production, trading and rendering services, in relevance with the following products to be manufactured within the Zone:

- 29.5 other special purpose machinery
- 28 ready-made metal products,

in accordance with The Polish Classification of Goods and Services */PKWiU/* of the Central Statistical Office */GUS/*. The permission in question is valid until 8 August 2016.

The following conditions of carrying out economic activities have been determined:

1. There will be employed at least 904 employees within Katowice Special Economic Zone, whereof at least 100 employees will be employed when the permission have been granted, until 31 December 2011, and this number of employees (904) will be maintained until 8 August 2016, in accordance with Par.6 of the Ordinance of the Council of Ministers dated 2 November 2006 regarding Katowice Special Economic Zone */Dz.U. nr 202 poz. 1485 z pozn.zmianami/*.
2. There will be altogether invested at least PLN 63,600 thou until 31 December 2011, in accordance with Par.6 of the Ordinance of the Council of Ministers dated 2 November 2006 and regarding Katowice Special Economic Zone */Dz.U. nr 202 poz. 1485 z pozn.zmianami/*.
3. The project will be completed until 31 December 2011.
4. It is required to obey By-laws of the Katowice Special Economic Zone and other legal regulations regarding the Zone activity.