

FINANCIAL SUPERVISORY COMMISSION

Current Report No 121/2008

Date: 01 October 2008

Issuer's shortened name: KOPEX SA

Subject: Annex to a significant loan agreement of the Issuer with its subsidiary

Legal basis: Law on Offer; Art.56, Par.1, Cl. 2. – current and periodic information

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 30 September 2008 was signed an annex No 1 to the loan agreement dated 8 February 2008 between the Issuer (Borrower) and the Issuer subsidiary – Fabryka Maszyn i Urządzeń TAGOR SA with registered seat in Tarnowskie Góry (Lender); the Issuer informed about the loan agreement in question on 8 February 2008.

Loan payment terms have been changed within the framework of this annex;

10,000 thou PLN is due on 30 September 2008 and 10,000 PLN thou is due on 31 December 2008.

The remaining conditions of the agreement remain unchanged.