

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current Report No 118/2009

Date: 25 June 2009

Issuer's shortened name: KOPEX SA

Subject: Annex to a lease agreement of the Issuer subsidiary

Legal basis: Law on Offer; Art.56, Par.5–information actualization

Report contents:

Management Board of KOPEX S.A. with registered seat in Katowice (the Issuer) advises that on 24 June 2009 was signed Annex No5 to a loan agreement dated 08 February 2008 and signed between the Issuer –Lender- and Fabryka Maszyn i Urządzeń TAGOR S.A. – (the Issuer subsidiary)- Borrower. By the terms of this Annex loan payment term has been prolonged until 31 December 2009. The other conditions of the agreement remain unchanged.

The Issuer informed about signing the agreement in question in the current report RB 18/2008 on 08 February 2008 and on Annex No1 to this agreement in the current report RB 121/2008 on 01 October 2008, on Annex No2 to this agreement in the current report RB 7/2009 on 09 January 2009, on Annex No3 to this agreement in the current report RB 27/2009 on 06 February 2009, and on Annex No4 to this agreement in the current report RB 93/2009 on 18 May 2009.