

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current Report No 117/2009

Date: 19 June 2009

Issuer's shortened name: KOPEX S.A.

Subject: Domestic agreements of consortium of Kopex Group subsidiaries.

Legal basis: Law on Offer; Art.56, Par.1, Cl. 2 – current and cyclic information

Report contents:

Management Board of KOPEX S.A. with registered seat in Katowice (the Issuer) advises that has been aware of receiving on 18 June 2009 by Zabrzeńskie Zakłady Mechaniczne- Maszyny Górnicze Spółka z o.o. with registered seat in Zabrze (the Issuer subsubsidiary) two agreements signed with Kompania Węglowa S.A. with registered seat in Katowice, as follows:

1) Zabrzeńskie Zakłady Mechaniczne-Maszyny Górnicze Sp. z o.o. (Consortium Proxy), Zabrzeńskie Zakłady Mechaniczne S.A. based in Zabrze (Consortium Participant), KOPEX S.A. based in Katowice (Consortium Participant) and Kompania Węglowa S.A. based in Katowice -Lessee- are Parties to the first agreement dated 14 May 2009.

Subject of the agreement is lease of a KSW-475/2BPH longwall shearer for longwall mining operations in the KW S.A. Oddział Bolesław Śmiały (the Bolesław Śmiały Mine)-the longwall is designated in the agreement in question-, as well as safeguarding warranty and maintenance services in the whole lease term.

Value of the agreement amounts to PLN 3,237,750.00 thou plus 22%VAT.

Term of the agreement is 450 days.

2) Zabrzeńskie Zakłady Mechaniczne-Maszyny Górnicze Sp. z o.o. (Consortium Proxy), Zabrzeńskie Zakłady Mechaniczne S.A. based in Zabrze (Consortium Participant), KOPEX S.A. based in Katowice (Consortium Participant) and Kompania Węglowa S.A. based in Katowice -Lessee- are Parties to the second agreement dated 07 May 2009.

Subject of the agreement is lease of a KSW-475/2BPH longwall shearer for longwall mining operations in the KW S.A. Oddział Chwałowice (the Chwałowice Mine)- the longwall is designated in the agreement in question- and also supplementary outfit together with spare parts and safeguarding warranty and maintenance services in the whole lease term.

Value of the agreement amounts to PLN 5,430,000.00 thou plus 22%VAT.

Term of the agreement is 883 days.

Stipulated penalties: each Part to the agreement is obliged to pay stipulated penalties amounted to 10% of gross agreement value if it renounces the agreement due to the reasons caused by this Party.

Detailed conditions of the agreement stick to the conditions commonly applied in the agreements of this kind.

A criterion of recognizing an agreement as a significant one is its transgression of a 10% bound of the Issuer's equity capital and fulfillment of the criteria set forth in Par.2, Cl.1.44 and Par.2 Cl.2 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information conveyed by issuers of securities and conditions of recognizing as equivalent information requested by legal regulations of a country that is not a member country.

In the past 12 months the Issuer subsidiaries have signed with this customer and its subsidiaries agreements amounting altogether to PLN 253,363 thou, including this one.

The Issuer informed about the last agreement signed with this customer in the current report RB 116/2009 dated 19 June 2009. The highest value agreement from among all the agreements signed in the past 12 months is the agreement the Issuer informed about in the current report RB 3/2009 dated 8 January 2009 which also comprises information on the highest value agreement set forth in Par.9, Cl.1-7 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information conveyed by issuers of securities and conditions of recognizing as equivalent information requested by legal regulations of a country that is not a member country.