

FINANCIAL SUPERVISORY COMMISSION

Current Report No 113/2008

Date: 5 September 2008

Issuer's shortened name: KOPEX SA

Subject: Annex to a significant agreement

Legal basis: Law on Offer; Art.56, Par.5 –information actualization

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 5 September 2008 there was signed an annex on accomplishment of additional supplies to the agreement that had been concluded between the Issuer and TOSHIBA International Europe Ltd. with registered seat in London (Great Britain) for accomplishment of pipeline supplies to a power plant in Bulgaria.

Present value of the agreement in question amounts to USD 8,052.64 thou; the Issuer informed about its signing in the current report RB 121/2005 dated 13 December 2005.