

FINANCIAL SUPERVISORY COMMISSION

Current Report No 110/2009

Date: 15 June 2009

Issuer's shortened name: KOPEX S.A.

Subject: Decrease in FASING S.A. shareholding percentage

Legal basis: Law on Public Offer; Art.70, Cl.1. – acquisition or sale of a significant share package

Report contents:

Management Board of KOPEX S.A. (the Issuer) publishes the following information requested by Art.69 of the Law on Public Offer:

Referring to a notification submitted by FASING S.A. to the Financial Supervisory Commission in pursuance of the duty resulting from Art.69, Cl.1.2. of the Law on Public Offer and Conditions for Admitting Financial Instruments to the Organized System of Trading and on Publicly Traded Companies, dated 29 July 2005, the Management Board of KOPEX S.A. advises that sale by KOPEX S.A. of 140,000 shares of a publicly traded company FASING S.A., with registered seat in Katowice KOPEX S.A. outside the regulated market of the *Gielda Papierow Wartosciowych w Warszawie S.A.* (Warsaw Stock Exchange) resulted in decrease in KOPEX S.A. shareholding percentage of FASING S.A. (registered in the National Securities Deposit /KDPW/ under PLFSING00010 code) to 5% of the total vote number.

The sale transaction in question was executed basing on the agreement under civil law for selling shares, concluded on 09 June 2009. On 10 June 2009 the property right was conveyed through entry on the buyer's account of 140,000.00 FASING S.A. bearer shares, making 4.505% of FASING S.A. equity capital and entitling to 140,000 number of votes at the general meeting of FASING S.A. and making 4.505% of total number of votes.

Before the sale transaction in question, KOPEX S.A. had held altogether 280,000 of FASING S.A. shares making 9.01% of FASING S.A. equity capital and entitling to 280,000 number of votes at the general meeting of FASING S.A. and it had made 9.01% of total number of votes.

The Company had informed about FASING S.A. shares in possession in the current report RB 64/2005 of 18 July 2005.

At present KOPEX S.A. holds 140,000 shares of FASING S.A. making 4.505% of FASING S.A. equity capital and entitling to 140,000 number of votes at the general meeting making 4.505 % of total number of votes.