

FINANCIAL SUPERVISORY COMMISSION

Current Report No 110/2008

Date: 27 August 2008

Issuer's shortened name: KOPEX SA

Subject: List of shareholders holding more than 5% of a total number of votes present at the Extraordinary General Meeting of Shareholders.

Legal basis: Law on Offer; Art.70, Cl. 3 –List of shareholders holding more than 5% at the OGM

Report contents:

Management Board of KOPEX S.A .with registered seat in Katowice (the Issuer) informs the public as follows:

There were present two shareholders, holding more than 5% of the general number of votes at the Extraordinary General Meeting of Shareholders held on 27 August 2008:

1. Mr. Krzysztof Jedrzejewski, who registered 4,578,055 shares of KOPEX S.A., thus he held 4,578,055 votes, what makes 6.77% of the total number of votes in the Company (and it made 41.62% of total number of votes at this General Meeting).
2. Commercial Union OFE BPH CU WBK Warszawa, who registered 3,500,000 shares of KOPEX S.A., thus he held 3,500,000 votes, what makes 5.18% of the total number of votes in the Company (and it made 31.82% of total number of votes at this General Meeting).