

FINANCIAL SUPERVISORY COMMISSION

Current Report No 109/2008

Date: 27 August 2008

Issuer's shortened name: KOPEX SA

Subject: Contents of the resolutions adopted by the Extraordinary General Meeting of Shareholders on 27 August 2008

Legal basis: Law on Offer; Art.56, Par.1, Cl. 2 – current and cyclic information

Report contents:

Management Board of KOPEX S.A. with registered seat in Katowice (the Issuer) informs the public about contents of the resolutions adopted by the Extraordinary General Meeting of Shareholders on 27 August 2008:

Resolution No 1 (one)

of the Extraordinary General Meeting of Shareholders of KOPEX Joint Stock Company */KOPEX Spółka Akcyjna/* ("the Company") with registered seat in Katowice of 27 August 2008 on changes to the agenda

Paragraph 1

Extraordinary General Meeting of *KOPEX Spółka Akcyjna* having considered motion of the Management Board and basing on "Best Practice Rules for WSE Listed Companies", takes a decision to change the agenda of the Extraordinary General Meeting of Shareholders agenda on 27 August 2008 by removing item No 5 of the agenda: "Adopting a resolution on sale of the organized part of the enterprise"

Paragraph 2

Extraordinary General Meeting accepts the following agenda, in connection with Paragraph 1:

1. Extraordinary General Meeting opening and appointment of the Chairman
2. Ascertainment of the correctness of convening the Extraordinary General Meeting and its capability to adopt resolutions.
3. Presenting agenda.
4. Examining and approval of the consolidated financial statements of the KOPEX Joint Stock Company Capital Group */KOPEX Spółka Akcyjna Grupa Kapitałowa/* for fiscal year 2007 and the Management Board report on the *KOPEX Spółka Akcyjna Grupa Kapitałowa* activities for the year 2007.
5. Adjourning the General Meeting.

Paragraph 3

The resolution becomes effective on the day of signing.

Resolution No 2 (two)

of the Extraordinary General Meeting of Shareholders of *KOPEX Spółka Akcyjna* ("the Company") with registered seat in Katowice of 27 August 2008 on approval of the consolidated financial statements of the KOPEX S.A. Capital Group for fiscal year 2007 and the Management Board report on the KOPEX S.A. Capital Group activities for the year 2007.

"Extraordinary General Meeting of *KOPEX Spółka Akcyjna* basing on Art.395 Cl.5 of the Law dated 15 September 2000 Commercial Companies Code (*Dz.U. Nr 94, poz.1037 ze zm.*) , on Art. 63 c Cl.4 of Law on Accountancy dated 29 September 1994 (*Dz.U. Nr 76, poz.964 ze zm.*), having examined consolidated financial statements of the *KOPEX Spółka Akcyjna Grupa Kapitałowa* for fiscal year 2007 and the Management Board report on the *KOPEX Spółka Akcyjna Grupa Kapitałowa* activities for the year 2007, as well as having acquainted with opinion of the independent chartered auditor MW RAFIN Marian Wcisło Accountancy and Financial Office General Partnership in Sosnowiec on audit of the consolidated financial statements of the *KOPEX Spółka Akcyjna Grupa Kapitałowa* from 1 January 2007 until 31 December 2007 – decides:

Paragraph 1

1. Extraordinary General Meeting of Shareholders approves " Consolidated Financial Statements of the *KOPEX Spółka Akcyjna Grupa Kapitałowa* for fiscal year 2007" composed of:

a) consolidated balance sheet, as at 31 December 2007, which on the assets and liabilities side totals at: PLN 2,601,566,845.52 (say: two billion six hundred one million five hundred sixty six thousand eight hundred forty five zlotys and fifty two groszes)

b) consolidated profit and loss statement for fiscal year from 1 January 2007 until 31 December 2007 of the net value amounting to: PLN 500,630,784.48 (say: five hundred million six hundred thirty thousand seven hundred eighty four zlotys and forty eight groszes)

c) specification of changes to consolidated equity capital for fiscal year from 1 January 2007 until 31 December 2007 showing increase in equity capital by: PLN 1,693,634,651.09 (say: one billion six hundred ninety three million six hundred thirty four thousand six hundred fifty one zlotys and nine groszes)

d) consolidated cash flow statement for fiscal year from 1 January 2007 until 31 December 2007 showing increase in financial means by: PLN 114,489,445.66 (say: one hundred fourteen million four hundred eighty nine thousand four hundred forty five and sixty six groszes)

e) additional information on accountancy rules applied and other explanatory information.

2. Extraordinary General Meeting of Shareholders approves “Consolidated Financial Statements of the *KOPEX Spółka Akcyjna Grupa Kapitałowa* for the year 2007”

Paragraph 2

The resolution becomes effective on the day of signing.