

FINANCIAL SUPERVISORY COMMISSION

Current Report No 104/2009

Date: 1 June 2009

Issuer's shortened name: KOPEX SA

Subject: Convening the Ordinary General Meeting of Shareholders of KOPEX S.A. to be held on 25 June 2009

Legal basis: Law on Offer; Art.56, Par.1, Cl. 2 – current and cyclic information.

Report contents:

Management Board of KOPEX S.A. (the Issuer) publishes information set forth in Par.38 Cl.1.1. in connection with Par.100 Cl.3 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information conveyed by the issuers of securities (...) and regarding convening the Ordinary General Meeting of Shareholders by the Management Board of KOPEX S.A.

Ordinary General Meeting of Shareholders of KOPEX S.A. will be held on 25 June 2009 (Thursday) at 12 p.m., in the Company's seat in Katowice, 1.Grabowa Str. (1st floor- audiovisual room No 100A).

Agenda:

1. Opening the General Meeting and appointment of the Chairman.
2. Ascertainment of the correctness of convening the General Meeting and its capability to adopt resolutions.
3. Presenting agenda.
4. Examining and approval of the statement of the Management Board on the Company's activities and of unit financial statements, as well as adopting a resolution on changes in reserve and supplementary capitals of the Company due to liquidation of tangible fixed assets.
5. Examining and approval of consolidated financial statements of KOPEX S.A. Capital Group for fiscal year 2008.
6. Adopting a resolution on profit distribution.
7. Adopting resolutions on granting exoneration to the Management Board and to the Supervisory Board members for performing their duties in fiscal year 2008.
8. Adopting a resolution on changes in the Statutes of Association of the Company, on authorizing the Management Board to raise the Company's share capital within in-coming capital (optionally the right to acquire of the previous shareholders can be excluded by the Management Board with approval of the Supervisory Board), as well as on authorizing the Management Board to apply for trading permission of shares issued in the regulated market, in connection with raise of the share capital within in-coming capital and their dematerialization.
9. Adopting a resolution on changes in Statutes of Association including the Company's economic activity and on authorizing the Supervisory Board to compose a uniform text of the changed Statutes of Association of the Company.
10. Adopting a resolution on changes in the By-laws of the General Meeting and on approval of the uniform text of the changed By-laws of the General Meeting.
11. Closing the General Meeting.

Further, the Issuer informs that individual share certificates issued by an entity authorized to keep securities account, in accordance with regulations on trading in financial instruments should be submitted in the Company's seat in Katowice, 1 Grabowa Str. (The Management Board Office (2nd floor- room 206 or 217 between 7 a.m. and 3 p.m.) not later than a week before the date of the General Meeting, i.e until 18 June 2009, 3 p.m.

Full text of the notice of convening the Ordinary General Meeting of Shareholders will be published in *Monitor Sadowy i Gospodarczy Nr 107* on 3 June 2009.