

FINANCIAL SUPERVISORY COMMISSION

Current Report No 100/2009

Date: 25 May 2009

Issuer's shortened name: KOPEX SA

Subject: Annex to a loan agreement of the Issuer subsidiary.

Legal basis: Law on Offer; Art.56, Cl. 5 –information actualization

Report contents:

Management Board of KOPEX S.A. with registered seat in Katowice (the Issuer) advises that today the Issuer has been aware of receiving on 25 May 2009 by Zabrzanskie Zaklady Mechaniczne S.A. with registered seat in Zabrze a signed Annex No1 dated 30 April 2009 to a loan agreement signed between Zabrzanskie Zaklady Mechaniczne S.A. (the Issuer subsidiary) – Lender- and WAMAG S.A. (the Issuer subsidiary)- Borrower. This Annex has increased the Lender's profit margin and has prolonged repayment term of the loan interest from 5 days to 21 days. The other conditions of the agreement remain unchanged. The Issuer informed about signing the agreement in question in the current report RB 152/2007 on 10 July 2007.